



## New Employee Orientation Checklist

**INSTRUCTIONS** This form is intended as a guide for HR Liaisons to document a new employee's orientation at Texas A&M University, and may be filed in the employee's official personnel file. More information on the New Employee Onboarding Processes is available at <http://employees.tamu.edu/employees/onboarding>.

Special Notes: 1) Follow Texas A&M hiring procedures to fill vacant positions; 2) Coordinate with the exiting department for transfer employees; and 3) As of October 1, 2007 Texas A&M no longer requires a probationary period.

Employee Name		Start Date
UIN	Title	Supervisor

### Payroll and Benefits

- \*Payroll Services' EPA Document Checklist or Programs & Elective Deductions Checklist for Returning Faculty and Staff for payroll processing
- \*SSO / UIN Manager
- \*iBenefits
- Discuss SGIP eligibility for benefits (90-day wait)
- New Employee Benefit Enrollment booklet

### Required Notices and Training

- \*Single Sign On / HRConnect access
- \*New Employee Notices and Acknowledgment
- \*Required online trainings
  - Ethics
  - Creating a Discrimination-Free Workplace
  - Information Security Awareness Training
  - Reporting Fraud, Waste and Abuse
  - Orientation to the A&M System

### Information Systems

- Departmental network and email account
- Departmental webpage and intranet
- Texas A&M and Texas A&M Rules web pages
- Texas A&M Email

### Time and Leave Information

- State Employment longevity verification
- First paycheck date and pay schedules
- Timesheet procedures
- LeaveTraQ system

### Identification and Authorization

- Faculty/Staff Identification Card
- Parking Allocation and Payroll Deduction
- Bank of America Corporate Card
- FAMIS user request form
- SIMS/Compass user request form
- BPP user request form
- Other: \_\_\_\_\_

### Office Environment

- Keys and office security procedures
- Telephone and mail service procedures
- Business cards, nametags, nameplates
- Office equipment and supplies
- Office / campus tours
- Fire drill and evacuation plans
- Office culture, reward systems, annual events
- Organizational chart
- Personnel file setup / transfer

- Other \_\_\_\_\_

### Supervisory

- Employee introductions
- Position Description signed and filed
- Annual Performance Development (evaluation)
- Work / lunch hours, flex time and overtime
- Conduct and appearance expectations
- Request for leave procedures
- Travel opportunities
- Schedule training for job duties as necessary
- Development and committee opportunities

- Other \_\_\_\_\_

- Other \_\_\_\_\_

Supervisory section completed by:

\_\_\_\_\_  
Print Name / Date

**\*REQUIRED** processes, procedures or forms

\_\_\_\_\_  
PRINT NAME of HR Liaison

\_\_\_\_\_  
Date

\_\_\_\_\_  
SIGNATURE of HR Liaison

<b>FILE FORM:</b> Employee's Personnel File	<b>NEED HELP?</b> Human Resources Phone (979) 845-4141 benefits@tamu.edu
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