TAMU Employee Financial Consultations

Schedule time with a financial consultant

Making decisions about your money can feel difficult, especially when it comes to retirement. But you don’t have to go it alone—especially since access to our financial consultants is included as part of your retirement plan. They can help you determine whether you’re:

- Saving enough
  As your retirement provider, we’re here to help you have the retirement you deserve.

- Invested appropriately
  From growth to preservation and more, we can help keep your goals and investments aligned.

- On track
  As life changes, your goals can too. We’ll help you reevaluate and make updates as needed.

Visit with a TIAA rep on the College Station campus, General Services Complex, Suite 1201: Wednesday, Sept. 13 or Thursday, Sept. 14

Get guidance and advice at no extra cost.*

Register NOW to schedule a financial consultation!

Visit TIAA.org/schedulenow to set up a meeting or call 800-732-8353 weekdays from 8 a.m. to 10 p.m. (ET)

Documents to bring to your meeting

Be sure to have these Financial statements on hand:
- Investment
- Retirement
- Savings

*Based on independent third-party advice methodology. This material is for informational or educational purposes only and does not constitute fiduciary investment advice under ERISA, a securities recommendation under all securities laws, or an insurance product recommendation under state insurance laws or regulations. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on the investor’s own objectives and circumstances.

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