JOB GUIDE FOR MANAGERS LASERFICHE HIRE/ONBOARDING - GRADUATE ASSISTANTS

HIRE/ONBOARDING REQUEST FORM FOR GRADUATE ASSISTANTS

Congratulations on identifying a candidate you want to hire! HROE wants to partner with you to ensure your new employee has a positive onboarding experience and is appropriately prepared for day one and positioned for success. Please complete this form which will help us onboard your new hire.

Required fields are marked with a red asterisk*. Non-required fields do not have to be completed, but the information (if known) can help your HR Professional process your request more efficiently. Once submitted, this form routes to your HROE Customer Support HUB. Your HUB HR Generalists will review and correct any fields, if needed.

If you need help completing this form, click the link https://employees.tamu.edu/Hubs.html to contact your Customer Support Hub.

WORKER TYPE

Action for *

Select: Graduate Assistant

Which System Member will the employee be hired under? *

Select the department's System member the drop-down list.

Which College, School or Division will the employee be hired under? * Select the College, School or Division from the drop-down list.

Department/Center/Administrative Unit *

Select the department the employee will be hired into from the drop-down list.

ACTION INFORMATION

Type of Action *

Select from the drop-down list:

- New Hire or Rehire: A new hire occurs when an individual who is not currently an active employee of The Texas A&M University System is hired into a position.
- Transfer/Promote In: When an individual moves from one active position to another.
- Additional Job: currently an active employee in Workday and will not be resigning from their current job(s). This means that the employee will have multiple jobs in Workday.
- Other Select this if you don't know: You may select this if you are unsure of the correct action to choose. Please provide additional details as to why you did not pick one of the other Type of Action choices.

NOTE: Type of Action field can be corrected later by an HR Professional.

• Other * - A text box will only appear if *Other* was selected for *Type of Action*. The Submitter can provide additional details as to why they did not pick one of the other *Type of Action* choices.

Position PIN#: Field should be filled out if the department already has a pin# they want to use. HR Professional will review the pin# later for accuracy.

Position Title *

Select appropriate Graduate Assistant title from the drop-down list.

NOTE: The drop-down list will only list approved titles associated with the Graduate Assistant employee type.

Proposed Business Title (if applicable)

Also referred to as Working Title. Submitter may enter a proposed business title in text box.

Annual Work Period *

Enter (in number format) how many months out of the year the department wants this position to work in the text box.

Will this position be located in the Bryan/College Station area? *

NOTE: The purpose of this information is to determine if the new hire will attend in-person onboarding in College Station or at a different location. Select from the drop-down list:

- Yes
- No
 - If no, where will this position be located? * A text box will only appear if No was selected.

NOTE: Enter the city and state the new hire will be working in, in the text box.

List the Mail Stop *

Enter the Mail Stop in the text box.

SUPERVISOR (MANAGER) INFORMATION

Name *

Enter in text box.

Email *

Enter in text box.

Phone Number *

Enter in text box.

EMPLOYEE/CANDIDATE INFORMATION

Last/Family Name *

Enter in text box.

First/Given Name *

Enter in text box.

UIN (if known)

Enter in text box.

Email *

Enter in text box.

Please re-enter Email *

Text box will require the email be re-entered and checked for a match. An error will pop-up if there is not a match.

Phone Number

Enter in text box.

Do you know if this new hire is a foreign national? *

Select from the drop-down list:

- Yes
 - o If yes, review the employment information provided by International Student & Scholar Services https://iss.tamu.edu/ to understand the rules and requirements impacting this foreign national employee. If this international student does not yet have a Social Security Number (SSN), there are additional actions they will need to take to obtain an SSN after they have received their employment offer letter. Note: The Social Security Administration (SSA) requires that employment offer letters must be original and signed in ink.
- No
- I don't know

Do you know if this new hire is a minor? *

Select from the drop-down list:

- Yes
- No
- I don't know

Pay Type *

Select from drop-down list:

- Hourly: used ONLY for Graduate Assistant Non Teaching.
- Monthly: used for all Graduate Assistant positions excluding Graduate Assistant Non Teaching.

Proposed Rate of Pay*

Enter monthly rate (without a dollar sign) for all Graduate Assistant Positions excluding Graduate Assistant – Non – Teaching. Enter hourly salary (without a dollar sign) for Graduate Assistant – Non – Teaching **ONLY**. If a rate of pay (hourly or salary) recommendation is needed, please contact your Customer Support HUB.

Request Summary/Justification/Notes

In the text box, provide a justification or summary for your request.. If an exception is needed to hire outside the common hire date, provide justification here.

Proposed Hire Date/Action Effective Date *

Available dates are hard coded to the 1st and the 16th of each month. Additional hire dates may be added by HROE to account for busy periods. Select an available hire date.

Deadline for Employee to Complete Prospective Hire Form and Background Check

The text box will auto populate based on the *Proposed Hire Date* selected. If HROE does not receive the prospective hire form from the employee, their hire date will be pushed back two (2) weeks. If the date above has passed, you will need to push back the hire date to allow time to process.

Work study is a form of financial aid that provides funding for on-campus and certain off-campus jobs. It allows students to earn money to help pay education expenses and reduce loan debt. Under the work study program, employers pay only a small percentage of the student hire's wages, with the remainder being paid from work study funds. For more information about work study please visit the Jobs for Aggies work study page at http://jobsforaggies.tamu.edu/STUDENTS/Types-of-Employment#0-FederalorTexasCollegeWorkStudy.

Will work study be used to fund employment? *

Select from the drop-down list:

- Yes
 - o If yes, HROE will ask the student to provide their Work Study Certificate.
- No

Uploading the Offer Letter? *

Select from the drop-down list:

- Yes
 - If yes, Offer Letter * will appear.
 Select Upload to upload Offer Letter.
- No: Select this if you do not have an offer letter to upload at this time.

Additional Attachments

Select *Upload* to upload any additional relevant information.

Department/Division Head Approval *

Select from the drop-down list:

- I have approval documentation from my Department/Division Head.
 - If selected, Department/Division Head approval documentation * will appear.
 Select *Upload* to upload approval documentation from Department/Division Head.
 NOTE: Approval documentation can vary by area (memorandum, email, etc.).
- I do not have the approval documentation and need this request to route to the appropriate approvers.

Budget Review: I have reviewed the budget and confirm that funding is available to support this request. *

Select from the drop-down list:

- Yes
- No

SOURCE OF FUNDING

Source of Funding

NOTE: Format: xx-xxxxxx-xxxxx (*Part Number-Account Number-Support Account*) Enter account information in text box.

Percentage

NOTE: Defaults to 100%, but it can be edited if funding is to be split between accounts. Enter percentage in text box.

End Date (if applicable)

Select Date

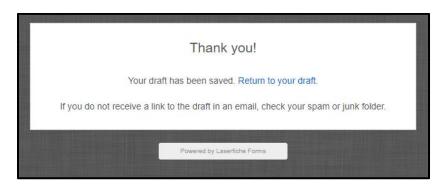
Add Another Source

NOTE: Select if you have multiple funding sources to enter.

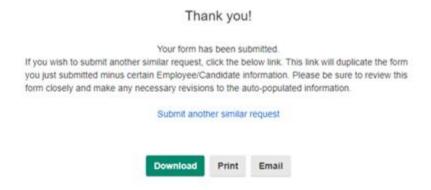
Submit or Save as Draft

Select:

- Submit
- Save as Draft
 - If the Initiator selects Save as Draft, the message below will appear and the submitter will receive an email with instructions on how to return to their draft.



After selecting Submit, the screen will appear with the confirmation message below.



NOTE:

- Laserfiche will also send a confirmation <u>email</u> to the Hiring Manager and Submitter. Details
 in the email such as Hiring Manger information, Submitter information, Department Name &
 Code, New Employee Name, Proposed Start Date, New Employee Title and assigned
 HROE Customer Support HUB will vary and be specific to the information captured in the
 Laserfiche Form.
- The HUB will receive an email alerting them that this action has been submitted in Laserfiche. The HUB HR Professional will review and take action on the task. HUB HR Professionals may click the email link to go to the task or use the Custom Report feature in Laserfiche to access the task.

SAMPLE EMAIL EXAMPLES

SAMPLE EMAIL TO RETURN TO SAVED DRAFT

From: LaserficheDev-DoNotReply@tamu.edu <LaserficheDev-DoNotReply@tamu.edu>

Sent: Wednesday, January 25, 2023 8:34 AM To: Green, Paige C paige1green@tamu.edu

Subject: Your Hire/Onboarding Request form has been saved

Howdy,

Your Hire/Onboarding Request form has been saved.

Click here to complete your form

SAMPLE EMAIL TO HIRING MANAGER AND SUBMITTER

From: LaserficheDev-DoNotReply@tamu.edu <LaserficheDev-DoNotReply@tamu.edu>

Sent: Wednesday, January 18, 2023 2:08 PM

To: Hiring Manager Cc: Submitter (if different)

Subject: IQSE: Confirmation of Hire/Onboarding Submission: Karthick, Priya

This is an automated confirmation that you have submitted a Hire/Onboarding request for Karthick, Priva. In order to process employment for Karthick, Priva, we will be reviewing the information and documents you provided.

Proposed Start Date: 1/22/2023

Title: Assistant Manager, Training and Development
Hiring Department: Institute Of Quantum Science

Laserfiche Tracking Number: 34374

Key steps in the process include:

- Review of hire request by HROE
- Approval for hire (if needed)
- Prospective Hire provides necessary information
- HROE processes hire
- Prospective Hire attends Onboarding session (if needed)
- HROE clears employee to begin working

It is imperative that all hiring managers understand that individuals are not allowed to begin working until all appropriate approvals have been secured and work authorization has been verified by HROE.

Later in the process you will be receiving an Onboarding Checklist to help you prepare in advance for the new employee's arrival. If a new workstation or equipment is needed for this position, please begin working with your IT contact now.

If you have questions, please reach out to:

Division of Human Resources and Organizational Effectiveness

SAMPLE EMAIL TO HUB

From: LaserficheDev-DoNotReply@tamu.edu

Sent: Monday, January 23, 2023 12:59 PM

To: hr1@tamu.edu

Subject: IQSE: Hire/Onboarding: Karthick, Priya

A new Hire/Onboarding request has been submitted for your review. Click below to view the submission in a Web browser. After reviewing it, you can make your approval decision.

https://it-tlf.tamu.edu/forms/form/approval/ba6e93b4-40ce-43f1-a8bc-4f80f638d06e?hideHeader=true

Name: Karthick, Priya

Proposed Start Date: 1/22/2023 Title: Human Resources Generalist V

Hiring Department: Institute Of Quantum Science

Laserfiche Tracking Number: 34449